## VIVÉ Reference Guide - Ticketing Module

VIVÉ is a customized client management system designed by NYC Aging. This system supports NYC Aging contractors in managing their client interactions and reporting on services provided. This reference guide provides instructions on creating a support ticket.

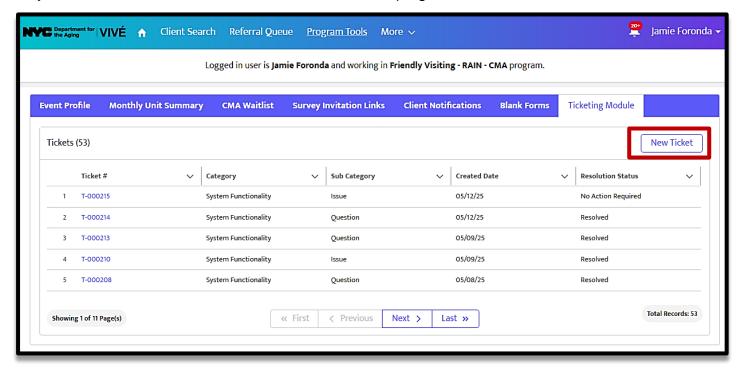
Like most software, users run into various issues, have questions, or request additional features. In VIVÉ, support requests are created in the **Ticketing Module** and an agent responds in a timely manner to address the user's ticket.

## **Support Tickets**

As challenges arise, whether it is a system functionality, policy & procedure, IT, or a program related issue, you can submit a support ticket and get your issues resolved through the **Ticketing Module** tab in **Program Tools**.

To submit a support ticket:

- Step 1: From the Top Menu, click on Program Tools.
- Step 2: Select the Ticketing Module tab.
- **Step 3:** Select the **New Ticket** button located at the top right corner.



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Step 4: Complete the New Ticket form. Providing specific details about the issue in the Description

makes it easier for the agent to resolve your

ticket.

Step 5: Review all information before selecting

NOTE: You will receive automatic emails to keep you updated on the progress of your ticket.

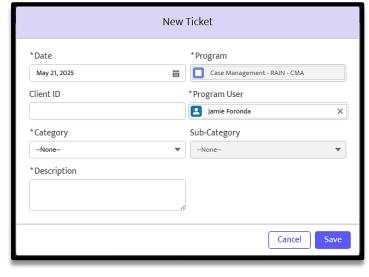
Step 6: You can add a screenshot/file by clicking Add Files located at the bottom of the

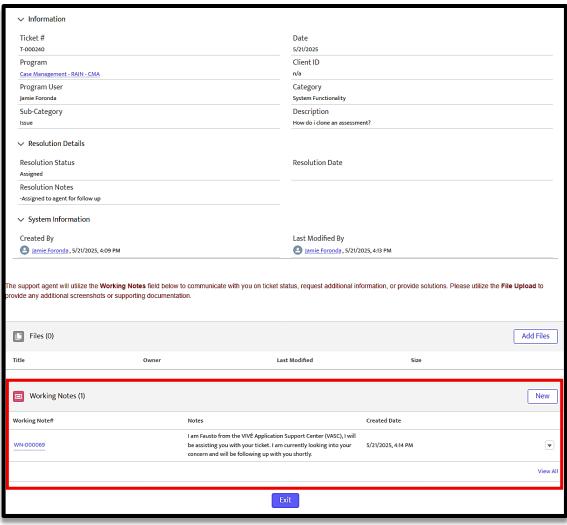
form. This helps the agent better understand the issue in the description.

Step 7: A message from an agent acknowledging receipt of the ticket appears at the bottom of the form in the Working Notes section. The Working Notes section tracks the discussion as we resolve the issue. This information is stored for future reference.

Click the back arrow to return the support ticket details.

Step 8: After reviewing the ticket, the agent may





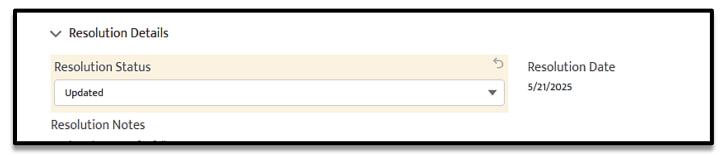
respond with a recommended resolution, provide an update on escalation, or ask for additional information.

## VIVÉ Knowledge Base – Ticketing Module

Update your agent and update him/her. Let them know if your issue has been addressed, provide the requested information, or confirm receipt of the message.

**Step 9:** Click the pencil icon in the **Resolution Status** field. Then click the down-facing arrow and select **Updated** after sending a message to the agent. Click **Save** at the bottom of the form.

Your support ticket is closed by the agent.



## Access Assistance with VIVÉ and the VIVÉ Knowledge Base

- VIVÉ Knowledge Base contains reference guides, short videos and recorded trainings.
- If you have any questions, please contact the <u>VIVÉ Application Support Center</u> by submitting a ticket through the <u>Ticketing Module</u> under <u>Program Tools</u>.

Return to VIVÉ Knowledge Base