VIVÉ READINESS GUIDANCE: Confirming Closing Information - UPDATED

To ensure all your clients are migrated into VIVÉ as active, please follow these instructions.

Date Issued: October 9, 2025 - UPDATED

Subject: Active Clients with Closing Information in their registration

Programs: Home Delivered Meals

OVERVIEW

- All active clients who received a unit of service since 7/1/2023 will be migrated from STARS into VIVÉ.
- Some of your active clients may have closing information. We need you to review a select list of clients and ensure they have properly closed registrations so they will migrate smoothly into VIVÉ.
- If a client has <u>any</u> closing information (closing date, closing code or closing summary), they will be migrated into VIVÉ as inactive. This bulletin describes how to address this.
- A new STARS Online Portal Report called "Programs with Active Status and Closing Code" is now available (Report ID # 4172). This report was created to assist providers with identifying clients who are active but have a registration that was previously closed.
- This issue must be addressed by October 24, 2025 to avoid any impact on data migration.

ISSUE DESCRIPTION

- **Issue:** When clients are migrated into VIVÉ, if their registration has any closing information (closing date, closing code, or closing summary) then the client will come into VIVÉ as inactive, even if the status in STARS is Active.
- **Symptoms:** Re-activating a previously inactivated registration when a client returns without creating a new registration at a later point in time creates data issues.
 - During migration, VIVÉ uses closing information to distinguish active clients from in-active clients.

IMPACT

- Address Issue BEFORE Migration:
 - Providers need to resolve these cases before VIVÉ launches or those clients will be migrated into VIVÉ as inactive.
- If Issue is NOT Addressed Prior to Migration:
 - Providers will be unable to sign up these clients for events or enter units because they are inactive.
 - Providers will need to create a new client enrollment and create new event sign-ups in VIVÉ.
 - Existing client assessments and/or forms will be included within the inactive enrollment but will not be editable.

RESOLUTION PLAN

- Use the STARS Online Portal Report called "Programs with Active Status and Closing Code" (Report 4172) to identify those clients who are active but have closing information within their registration.
- On the closing screen in STARS, change the status from "Active" to "Inactive".
- Create a new registration in STARS.
- On the Event Profile Sign-Up screen of the new registration, use the checkboxes to add client to all appropriate event profiles.

CONTACT INFORMATION

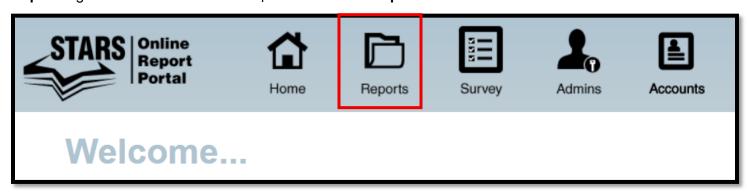
- If you have questions or experience additional issues with VIVÉ, please email VIVESupport@aging.nyc.gov
- If you have questions about STARS Online Report Portal, please email appsupport@aging.nyc.gov

INSTRUCTIONS

Below is guidance on completely closing registrations and re-registering clients to ensure proper migration of client information to VIVÉ.

STARS ONLINE PORTAL REPORT PROCESS

Step 1: Log into STARS Online Portal Report and click on Reports.



Step 2: Scroll down to report number "4172". Select the report Programs Active Status With Closing Code.

Select 4171	Activation - Cooling Center Attendance	Activation attendance report for Cooling Centers by Date
Select 4172	Programs Active Status With Closing Code	Programs those have ACTIVE status and have Closing Code In Peerplace.
Select 4173	Caregiver Supplemental Report - VIVE	VIVE Caregiver Supplemental Report

Step 3: Select your **Program Type** and **Program ID** from the dropdown. Click the **View Report** button to generate the list of active clients in your program with a closed registration.



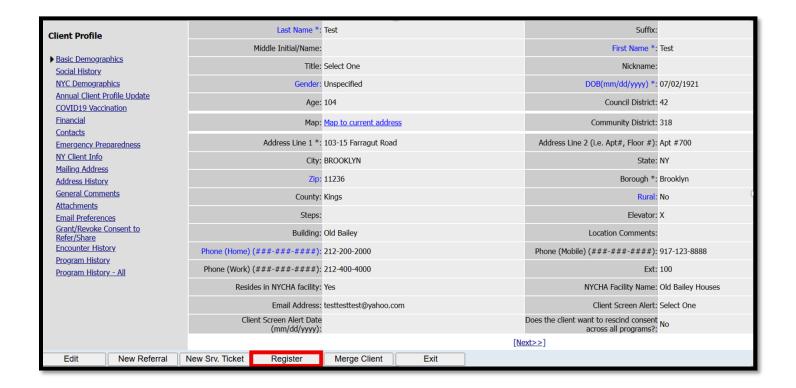
STARS PROCESS

Step 1: Log into STARS and open a client file listed in Report 4172. Go to the **Closing** screen of the **Registration** and click the **Edit** button.

Step 2: Click on the Inactivate button. Click Save and Exit.

Required fields are marked with an * asterisk.					
Create Date	Activation Date	Inactivate Date	Status		
03/24/2022	04/10/2024		Active		
When Closing an HDM Registration please verify that the client does not have any Meal Delivery Plan items with a Start Date after the HDM Registration Closing Date.					
Closing Date (mm/dd/yyyy) *:	03/01/2024				
Closing Reason:					
Closing Code:	Other - Reason not listed	•			
Inactivate:	Inactivate				

Step 3: Return to the **Client Profile** and click on the **Register** button.



New Registration Details

Previously completed NSI screenings will appear within the new registration. However, previous case notes and unit entries will remain accessible only within the inactivated registration.

Upon the creation of the new Registration, the previously active Meal Delivery Plan will move to the Meal Schedule History section of the new registration. You will need to create a new Meal Delivery Plan within the new registration – including meal delivery schedule and route assignments.